IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

:	
:	Chapter 11
:	Case No. 22-11068 (JTD) (Jointly Administered)
:	Related D.I. 28581
:	Related D.1. 20301

CERTIFICATE OF NO OBJECTION REGARDING SIXTH MONTHLY FEE STATEMENT OF PATTERSON BELKNAP WEBB & TYLER LLP, LEAD COUNSEL TO THE EXAMINER, FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED DURING THE PERIOD FROM OCTOBER 1, 2024, THROUGH AND INCLUDING OCTOBER 8, 2024

I, Michael D. DeBaecke, an attorney with the law firm of Ashby & Geddes, P.A., Delaware counsel to Robert J. Cleary in his capacity as the examiner appointed in the above-captioned Chapter 11 bankruptcy cases, hereby certifies the following:

- 1. On December 5, 2024, Patterson Belknap Webb & Tyler, LLP ("Patterson Belknap") filed the Sixth Monthly Fee Statement of Patterson Belknap Webb & Tyler LLP as Counsel to the Examiner for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During the Period from October 1, 2024 Through and Including October 8, 2024 [D.I. 28581] (the "Sixth Monthly Statement").
- 2. Pursuant to the Notice of Sixth Monthly Statement, any objections or responses were to be filed with the Court and served by December 26, 2024, at 4:00 p.m. (Eastern Time).

The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification numbers are 3288 and 4063, respectively. Due to the large number of Debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

3. As of the date hereof, the undersigned counsel has not been served with or otherwise received any responses in opposition to the Sixth Monthly Statement. A review of the Court's docket indicates that, as of this date, no responses or objections have been filed with respect to the Sixth Monthly Statement.

WHEREFORE, pursuant to the *Order Establishing Procedures for Interim Compensation* and Reimbursement of Expenses for Professionals [D.I. 435], the Debtors are authorized to pay Patterson Belknap \$17,147.16 in fees (80% of \$21,433.95) and \$9,474.02 in expenses (100%), respectively, for a total of \$26,621.18, as requested in the Sixth Monthly Statement.

Dated: December 27, 2024 ASHBY & GEDDES, P.A.

/s/ Michael D. DeBaecke
Michael D. DeBaecke (No. 3186)
500 Delaware Avenue, 8th Floor
Wilmington, Delaware 19801
Tel: (302) 504-3728

Email: mdebaecke@ashbygeddes.com

and

PATTERSON BELKNAP WEBB & TYLER LLP Daniel A. Lowenthal (admitted pro hac vice) Kimberly Black (admitted pro hac vice)

1133 Avenue of the Americas

New York, NY 10036

Tel: (212) 336-2720

2

Email: <u>dalowenthal@pbwt.com</u> <u>kblack@pbwt.com</u>

Counsel for Robert J. Cleary, solely in his capacity as Examiner appointed in the Chapter 11 Cases

{02077654;v1 }